SCENARIO 1

Estimate 30-Jun-09	EARNINGS STATEMENT	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
	Revenue							
3,707,179	Trading Income	427,367	899,069	1,074,421	493,561	2,894,418	3,183,860	3,502,246
4,940,000	WCC Grants	1,235,000	1,235,000	1,235,000	1,235,000	4,940,000	4,940,000	4,940,000
	Other Grants					-		
	Sponsorships and Donations					-		
121,263	Investment Income	20,300	10,191	20,300	10,192	60,983	145,000	150,000
1,603,346	Other Income	302,119	302,119	302,119	302,119	1,208,474	1,852,444	1,852,444
10,371,788	**Total Revenue**	1,984,786	2,446,379	2,631,840	2,040,872	9,103,875	10,121,304	10,444,690
	Expenditure							
1,890,713	Employee Costs	551,745	558,264	565,236	532,120	2,207,365	2,273,586	2,341,794
8,321,030	Other Operating Expenses	1,392,031	1,847,105	2,025,594	1,467,742	6,732,470	7,557,650	8,003,430
160,045	Depreciation	41,010	41,010	41,010	41,010	164,040	115,194	58,632
	Interest	-	-	-	-	-	-	-
10,371,788	**Total Expenditure**	1,984,786	2,446,379	2,631,840	2,040,872	9,103,875	9,946,430	10,403,856
- 0	**Net Surplus/(Deficit) before Taxation**	-	-	-	-	-	-	-
	Taxation Expense	-	-	-	-	-	-	-
- 0	**Net Surplus/(Deficit)**	-	-	-	-	-	-	-
- 0	**Operating Margin**	-	-	-	-	-	-	-

Estimate 30-Jun-09	STATEMENT OF FINANCIAL POSITION	As at 30-Sep-09	As at 31-Dec-09	As at 31-Mar-10	As at 30-Jun-10		As at 30-Jun-11	As at 30-Jun-12
	Shareholder/Trust Funds							
441,124	Share Capital/Settled Funds	441,124	441,124	441,124	441,124		441,124	441,124
	Revaluation Reserves							
	Restricted Funds							
- 0	Retained Earnings	-	-	-	-		-	-
441,124	**Total Shareholder/Trust Funds**	441,124	441,124	441,124	441,124		441,124	441,124
	Current Assets							
463,037	Cash and Bank	1,495,511	558,641	1,803,990	513,090		731,476	715,135
284,924	Accounts Receivable	350,000	150,000	230,000	245,000		425,000	470,000
1,500	Other Current Assets	1,500	1,500	1,500	1,500		22,000	22,000
749,461	**Total Current Assets**	1,847,011	710,141	2,035,490	759,590		1,178,476	1,207,135
	Investments							
	Deposits on Call							
	Other Investments							
-	**Total Investments**	-	-	-	-		-	-
	Non-Current Assets							
76,847	Fixed Assets	80,208	83,569	86,930	90,291		50,658	40,692
174,585	Other Non-current Assets	168,499	162,413	156,327	150,241		121,380	152,414
251,432	**Total Non-current Assets**	248,707	245,982	243,257	240,532		172,038	193,106
1,000,893	**Total Assets**	2,095,718	956,123	2,278,747	1,000,122		1,350,514	1,400,241
	Current Liabilities							
369,770	Accounts Payable and Accruals	520,000	315,000	510,000	391,000		582,605	463,202
70,000	Provisions	70,000	75,000	80,000	70,000		50,000	50,000
120,000	Other Current Liabilities (Incl. Income in Advance)	1,064,595	125,000	1,247,624	98,000		276,787	445,917
559,770	**Total Current Liabilities**	1,654,595	515,000	1,837,624	559,000		909,392	959,119
	Non-Current Liabilities							
	Loans - WCC							
	Loans - Other							
	Other Non-Current Liabilities							
	Total Non-Current Liabilities	-	-	-	-		-	-
441,123	**Net Assets**	441,123	441,123	441,123	441,122		441,122	441,122
-								
1.3	**Current Ratio**	1.1	1.4	1.1	1.4		1.3	1.3
44%	**Equity Ratio**	21%	46%	19%	44%		33%	32%

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Estimate 30-Jun-09	STATEMENT OF CASH FLOWS	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
	Cash provided from:							
3,707,179	Trading Receipts	427,367	899,069	1,074,421	493,561	2,894,418	3,183,860	3,502,246
4,940,000	WCC Grants	2,470,000	0	2,470,000	0	4,940,000	4,940,000	4,940,000
	Other Grants					0		
	Sponsorships and Donations					0		
121,263	Investment Income	20,300	10,191	20,300	10,192	60,983	145,000	150,000
1,603,346	Other Income	290,208	314,029	290,208	314,029	1,208,474	1,852,444	1,852,444
10,371,788		3,207,875	1,223,289	3,854,929	817,782	9,103,875	10,121,304	10,444,690
	Cash applied to:							
1,890,713	Payments to Employees	551,745	558,264	565,236	532,120	2,207,365	2,273,586	2,341,794
8,321,030	Payments to Suppliers	1,585,371	1,563,611	2,006,059	1,538,278	6,693,317	7,431,269	8,015,335
	Net GST Cashflow					-		
	Other Operating Costs					-		
	Interest Paid	-	-	-	-	-		
10,211,743		2,137,116	2,121,875	2,571,295	2,070,398	8,900,682	9,704,855	10,357,129
160,045	**Total Operating Cash Flow**	1,070,760	(898,586)	1,283,635	(1,252,616)	203,193	416449	87,561
	Investing Cash Flow							
	Cash provided from:							
(9,509)	Sale of Fixed Assets							
0	Other							
(9,509)		0	0	0	0	0	0	0
	Cash applied to:							
128,623	Purchase of Fixed Assets	38,285	38,285	38,285	38,285	153,140	83,000	83,000
	Other							
128,623		38,285	38,285	38,285	38,285	153,140	83,000	83,000
(138,132)	**Total Investing Cash Flow**	(38,285)	(38,285)	(38,285)	(38,285)	(153,140)	(83,000)	(83,000)

Estimate 30-Jun-09	STATEMENT OF CASH FLOWS (CONT)	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
	Financing Cash Flow							
	Cash provided from:							
	Drawdown of Loans							
	Other							
0		0	0	0	0	0	0	0
	Cash applied to:							
	Repayment of Loans							
	Other							
0		0	0	0	0	0	0	0
0	**Total Financing Cash Flow**	0	0	0	0	0	0	0
21,913	**Net Increase/(Decrease) in Cash Held**	1,032,475	(936,871)	1,245,350	(1,290,901)	50,053	333,449	4,561
441,124	**Opening Cash Equivalents**	463,037	1,495,511	558,641	1,803,990	463,037	513,090	846,539
463,037	**Closing Cash Equivalents**	1,495,511	558,641	1,803,990	513,090	513,090	846,539	851,100

Estimate 30-Jun-09	CASH FLOW RECONCILIATION	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
(0)	**Operating Surplus/(Deficit) for the Year**	0	0	0	0	0	0	0
	Add Non Cash Items							
160,045	Depreciation	41,010	41,010	41,010	41,010	164,040	115,194	58,632
	Other							
160,045		41,010	41,010	41,010	41,010	164,040	115,194	58,632
	Movements in Working Capital							
0	(Increase)/Decrease in Receivables	(65,076)	200,000	(80,000)	(15,000)	39,924	(180,000)	(45,000)
	(Increase)/Decrease in Other Current Assets	0	0	0	0	0	(20,500)	0
(200,000)	Increase/(Decrease) in Accounts Payable	150,230	(205,000)	195,000	(119,000)	21,230	191,605	(119,403)
7,500	Increase/(Decrease) in Other Current Liabilities	944,595	(934,595)	1,127,624	(1,159,624)	(22,000)	158,787	169,130
(192,500)		1,029,749	(939,595)	1,242,624	(1,293,624)	39,154	149,892	4,727
	Net Gain/(Loss) on Sale:							
	Fixed Assets	0	0	0	0	0	0	0
	Investments					0		
0		0	0	0	0	0	0	0
(32,455)	**Net Cash Flow from Operations**	1,070,759	(898,585)	1,283,634	(1,252,614)	203,194	265,086	63,359

Estimate 30-Jun-09	STATEMENT OF MOVEMENT IN TRUST FUNDS	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
441,124	Trust Funds at beginning of Year	441,124	441,124	441,124	441,124	441,124	441,124	441,124
- 0	Net Surplus / Deficit - current year	-	-	-	-	-	-	-
441,124	**Trust Funds at end of Year**	441,124	441,124	441,124	441,124	441,124	441,124	441,124
	Represented by:							
441,124	Trust- General Operations	441,124	441,124	441,124	441,124	441,124	441,124	441,124

Estimate 30-Jun-09	CAPITAL EXPENDITURE	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
52,647	Property Improvements	18,160	18,160	18,160	18,160	72,640		
73,000	Computer Equipment / Intangibles	18,250	18,250	18,250	18,250	73,000	73,000	73,000
7,500	Furniture and Fittings	1,875	1,875	1,875	1,875	7,500	10,000	10,000
133,147	**Capital Expenditure**	38,285	38,285	38,285	38,285	153,140	83,000	83,000

SCENARIO 2

Estimate 30-Jun-09	EARNINGS STATEMENT	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
	Revenue							
3,707,179	Trading Income	427,367	899,069	1,074,421	493,561	2,894,418	3,183,860	3,502,246
4,940,000	WCC Grants	1,494,500	1,494,500	1,494,500	1,494,500	5,978,000	5,978,000	5,978,000
	Other Grants					-		
	Sponsorships and Donations					-		
121,263	Investment Income	20,300	10,191	20,300	10,192	60,983	145,000	150,000
1,603,346	Other Income	397,869	397,869	397,869	397,869	1,591,474	1,852,444	1,852,444
10,371,788	**Total Revenue**	2,340,036	2,801,629	2,987,090	2,396,122	10,524,875	11,159,304	11,482,690
	Expenditure							
1,890,713	Employee Costs	551,745	558,264	565,236	532,120	2,207,365	2,273,586	2,341,794
8,321,030	Other Operating Expenses	1,747,281	2,202,355	2,380,844	1,822,992	8,153,470	10,138,727	10,781,323
160,045	Depreciation	41,010	41,010	41,010	41,010	164,040	115,194	58,632
	Interest	-	-	-	-	-	-	-
10,371,788	**Total Expenditure**	2,340,036	2,801,629	2,987,090	2,396,122	10,524,875	12,527,507	13,181,749
- 0	**Net Surplus/(Deficit) before Taxation**	-	-	-	-	-	-	-
	Taxation Expense	-	-	-	-	-	-	-
- 0	**Net Surplus/(Deficit)**	-	-	-	-	-	-	-
- 0	**Operating Margin**	-	-	-	-	-	-	-

Estimate 30-Jun-09	STATEMENT OF FINANCIAL POSITION	As at 30-Sep-09	As at 31-Dec-09	As at 31-Mar-10	As at 30-Jun-10		As at 30-Jun-11	As at 30-Jun-12
	Shareholder/Trust Funds							
441,124	Share Capital/Settled Funds	441,124	441,124	441,124	441,124		441,124	441,124
	Revaluation Reserves							
	Restricted Funds							
- 0	Retained Earnings	-	-	-	-		-	-
441,124	**Total Shareholder/Trust Funds**	441,124	441,124	441,124	441,124		441,124	441,124
	Current Assets							
463,037	Cash and Bank	1,495,511	558,641	1,803,990	513,090		731,476	715,135
284,924	Accounts Receivable	350,000	150,000	230,000	245,000		425,000	470,000
1,500	Other Current Assets	1,500	1,500	1,500	1,500		22,000	22,000
749,461	**Total Current Assets**	1,847,011	710,141	2,035,490	759,590		1,178,476	1,207,135
	Investments							
	Deposits on Call							
	Other Investments							
-	**Total Investments**	-	-	-	-		-	-
	Non-Current Assets							
76,847	Fixed Assets	80,208	83,569	86,930	90,291		50,658	40,692
174,585	Other Non-current Assets	168,499	162,413	156,327	150,241		121,380	152,414
251,432	**Total Non-current Assets**	248,707	245,982	243,257	240,532		172,038	193,106
1,000,893	**Total Assets**	2,095,718	956,123	2,278,747	1,000,122		1,350,514	1,400,241
	Current Liabilities							
369,770	Accounts Payable and Accruals	520,000	315,000	510,000	391,000		582,605	463,202
70,000	Provisions	70,000	75,000	80,000	70,000		50,000	50,000
120,000	Other Current Liabilities (Incl. Income in Advance)	1,064,595	125,000	1,247,624	98,000		276,787	445,917
559,770	**Total Current Liabilities**	1,654,595	515,000	1,837,624	559,000		909,392	959,119
	Non-Current Liabilities							
	Loans - WCC							
	Loans - Other							
	Other Non-Current Liabilities							
	Total Non-Current Liabilities	-	-	-	-		-	-
441,123	**Net Assets**	441,123	441,123	441,123	441,122		441,122	441,122
-	-							
1.3	**Current Ratio**	1.1	1.4	1.1	1.4		1.3	1.3
44%	**Equity Ratio**	21%	46%	19%	44%		33%	32%

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Estimate 30-Jun-09	STATEMENT OF CASH FLOWS	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
	Cash provided from:							
3,707,179	Trading Receipts	427,367	899,069	1,074,421	493,561	2,894,418	3,183,860	3,502,246
4,940,000	WCC Grants	2,470,000	0	2,470,000	0	5,978,000	5,978,000	5,978,000
	Other Grants					0		
	Sponsorships and Donations					0		
121,263	Investment Income	20,300	10,191	20,300	10,192	60,983	145,000	150,000
1,603,346	Other Income	385,958	409,779	385,958	409,779	1,591,474	1,852,444	1,852,444
10,371,788		3,303,625	1,319,039	3,950,679	913,532	10,524,875	11,159,304	11,482,690
	Cash applied to:							
1,890,713	Payments to Employees	551,745	558,264	565,236	532,120	2,207,365	2,273,586	2,341,794
8,321,030	Payments to Suppliers	1,940,621	1,918,861	2,361,309	1,893,528	8,114,317	10,012,346	10,793,228
	Net GST Cashflow					-		
	Other Operating Costs					-		
	Interest Paid	-	-	-	-	-		
10,211,743		2,492,366	2,477,125	2,926,545	2,425,648	10,321,682	12,285,932	13,135,022
160,045	**Total Operating Cash Flow**	811,260	(1,158,086)	1,024,135	(1,512,116)	203,193	-1126628	(1,652,332)
	Investing Cash Flow							
	Cash provided from:							
(9,509)	Sale of Fixed Assets							
0	Other							
(9,509)		0	0	0	0	0	0	0
	Cash applied to:							
128,623	Purchase of Fixed Assets	38,285	38,285	38,285	38,285	153,140	83,000	83,000
	Other							
128,623		38,285	38,285	38,285	38,285	153,140	83,000	83,000
(138,132)	**Total Investing Cash Flow**	(38,285)	(38,285)	(38,285)	(38,285)	(153,140)	(83,000)	(83,000)

Estimate 30-Jun-09	STATEMENT OF CASH FLOWS (CONT)	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
	Financing Cash Flow							
	Cash provided from:							
	Drawdown of Loans							
	Other							
0		0	0	0	0	0	0	0
	Cash applied to:							
	Repayment of Loans							
	Other							
0		0	0	0	0	0	0	0
0	**Total Financing Cash Flow**	0	0	0	0	0	0	0
21,913	**Net Increase/(Decrease) in Cash Held**	772,975	(1,196,371)	985,850	(1,550,401)	50,053	(1,209,628)	(1,735,332)
441,124	**Opening Cash Equivalents**	463,037	1,236,011	39,641	1,025,490	463,037	(524,910)	(1,734,538)
463,037	**Closing Cash Equivalents**	1,236,011	39,641	1,025,490	(524,910)	513,090	(1,734,538)	(3,469,871)

Estimate 30-Jun-09	CASH FLOW RECONCILIATION	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
(0)	**Operating Surplus/(Deficit) for the Year**	0	0	0	0	0	0	0
	Add Non Cash Items							
160,045	Depreciation	41,010	41,010	41,010	41,010	164,040	115,194	58,632
	Other							
160,045		41,010	41,010	41,010	41,010	164,040	115,194	58,632
	Movements in Working Capital							
0	(Increase)/Decrease in Receivables	(65,076)	200,000	(80,000)	(15,000)	39,924	(180,000)	(45,000)
	(Increase)/Decrease in Other Current Assets	0	0	0	0	0	(20,500)	0
(200,000)	Increase/(Decrease) in Accounts Payable	150,230	(205,000)	195,000	(119,000)	21,230	191,605	(119,403)
7,500	Increase/(Decrease) in Other Current Liabilities	944,595	(934,595)	1,127,624	(1,159,624)	(22,000)	158,787	169,130
(192,500)		1,029,749	(939,595)	1,242,624	(1,293,624)	39,154	149,892	4,727
	Net Gain/(Loss) on Sale:							
	Fixed Assets	0	0	0	0	0	0	0
	Investments					0		
0		0	0	0	0	0	0	0
(32,455)	**Net Cash Flow from Operations**	1,070,759	(898,585)	1,283,634	(1,252,614)	203,194	265,086	63,359

Estimate 30-Jun-09	STATEMENT OF MOVEMENT IN TRUST FUNDS	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
441,124	Trust Funds at beginning of Year	441,124	441,124	441,124	441,124	441,124	441,124	441,124
- 0	Net Surplus / Deficit - current year	-	-	-	-	-	-	-
441,124	**Trust Funds at end of Year**	441,124	441,124	441,124	441,124	441,124	441,124	441,124
	Represented by:							
441,124	Trust- General Operations	441,124	441,124	441,124	441,124	441,124	441,124	441,124

Estimate 30-Jun-09	CAPITAL EXPENDITURE	Qtr to 30-Sep-09	Qtr to 31-Dec-09	Qtr to 31-Mar-10	Qtr to 30-Jun-10	Total YE 30-Jun-10	Total YE 30-Jun-11	Total YE 30-Jun-12
52,647	Property Improvements	18,160	18,160	18,160	18,160	72,640		
73,000	Computer Equipment / Intangibles	18,250	18,250	18,250	18,250	73,000	73,000	73,000
7,500	Furniture and Fittings	1,875	1,875	1,875	1,875	7,500	10,000	10,000
133,147	**Capital Expenditure**	38,285	38,285	38,285	38,285	153,140	83,000	83,000